

05.01.2022

To,
The Board of Directors
PKH Ventures Limited
201, A Wing, Fortune 2000
C-3, G Block Bandra Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

Re: Proposed initial public offering of equity shares of face value of Rs. 5 each ("Equity Shares" and such initial public offer, an "IPO" or "Offer") of PKH Ventures Limited (the "Company").

Dear Sirs,

We refer to the facilities availed by the company from us (as per Appendix – I) and to your letter dated 10.12.2021 (Request Letter) in relation to above – captioned subject matter. Capitalised terms which are not defined herein have the same meaning as referred in the Request letter.

We hereby confirm that the Loans (as per Appendix – I) comprise all sanctioned facilities or outstanding borrowings of the Company with us.

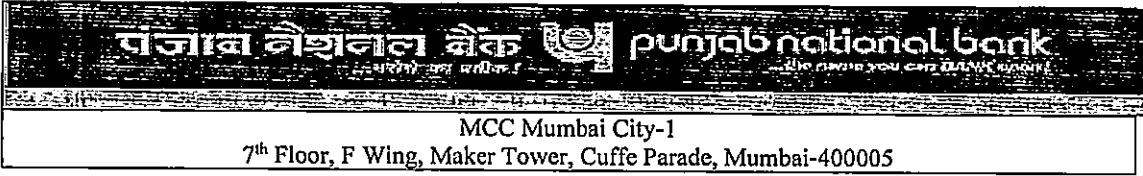
We note from request letter that the Company is proposing to undertake an initial public issue. We hereby give our unconditional approval and consent to the Company to proceed with and consummate the Issue and to do all other acts and deeds, including undertaking the issue related Actions, and execute all documents, forms and instruments in connection with the issue.

The aforesaid confirmations, consents and no- objections given in this letter shall also be applicable for any other documentations that we may execute with the company (including for any additional facilities, amendments, enhancements or renewal of existing facilities) until the consummation of the Issue, and shall be deemed to be in full force unless cancelled by us in writing prior to such date.

We further confirm that:

- The accounts held by the company, with us are regular as on date.
- There is no pending litigation / disputes / notice initiated by us against the Company or against any of the directors of the Company in relation to any of the borrowings of the company, as on the date of this consent.
- We have not issued any notices of default or sought any prepayments, accelerations in repayment, lump sum payments, cancelled any of our available commitments, withheld any disbursements, imposed penal interest, sought for conversion of the loan amounts into equity share, exercised step-in rights or overtaken management control or invoked any of our rights in relation to the security provided in relation to the borrowing till date





We further confirm that the above information in relation to us is true and correct.

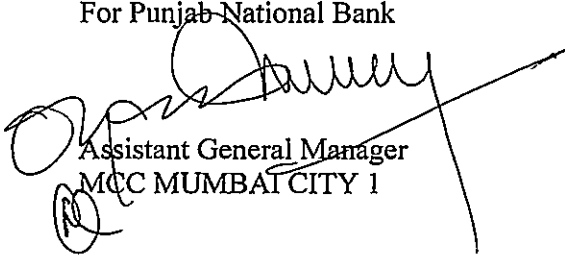
We further consent to the disclosure of details of the facilities, granted by us along with outstanding loan amounts (s) in any issue documents (s) and any other related documents that may be issued in connection with the issue. The contents of this certificate can also be disclosed in any documents relating to the proposed Issue, as may be required or appropriate in accordance with applicable laws.

We also authorize you to deliver a copy of this letter of consent to any stock exchange, registrar of companies and any other governmental/regulatory authorities as required under any applicable laws or if requested for by any such regulatory/ governmental authority.

We confirm that this letter can be relied on by the company and any other advisors appointed in relation to the Issue.

We undertake to keep strictly confidential the details of the proposed Issue, your request letter and this consent.

Yours sincerely,
For Punjab National Bank

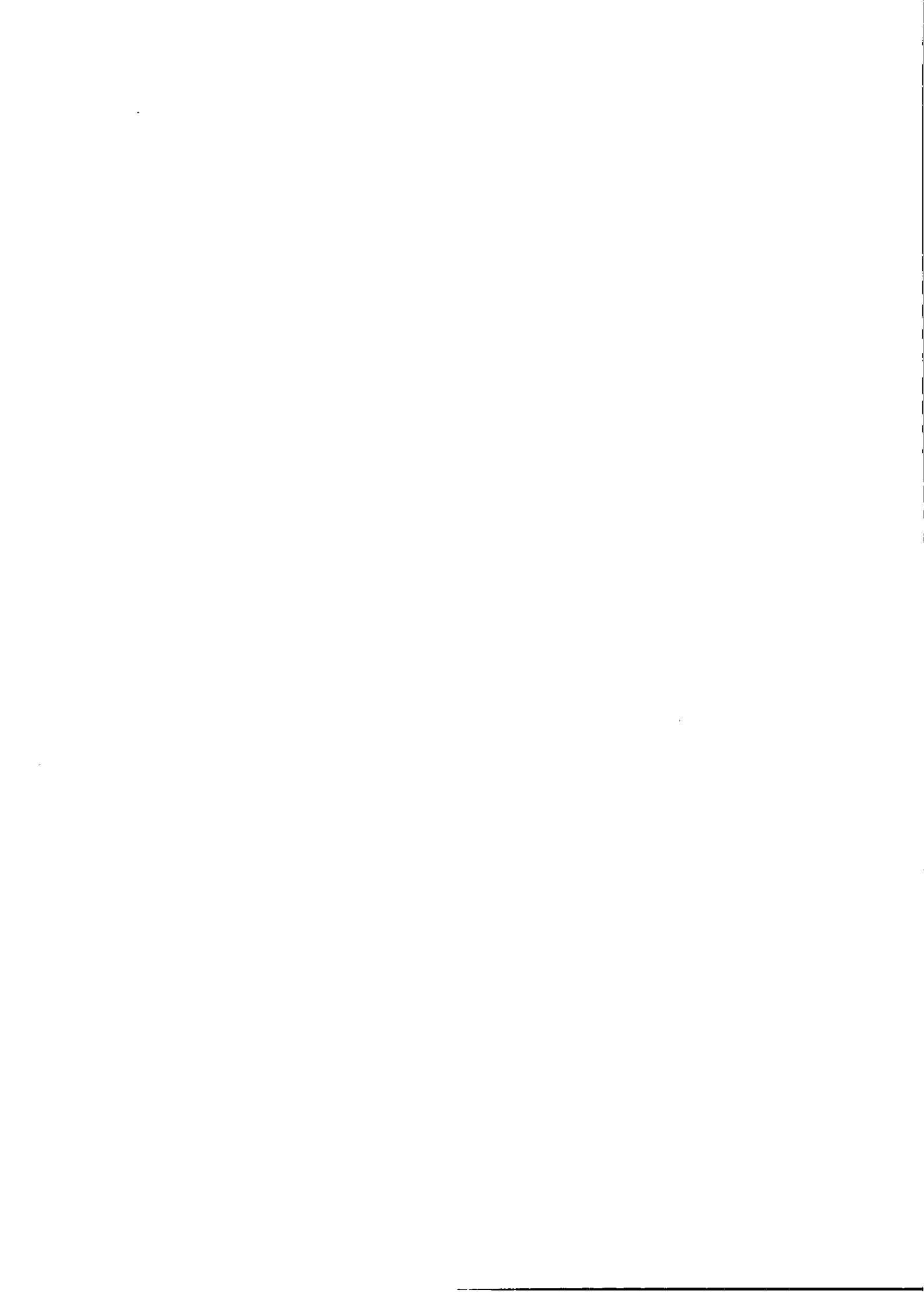

Assistant General Manager
MCC MUMBAI CITY 1



Appendix -I

Facility	Existing limits	Limits	Outstanding as on 05.01.2022
FB	OVERDRAFT - TCS	16.60	16.58
NFB	BANK GUARANTEE	3.50	1.00
GECL 3.0	GECL	6.64	6.63
Total		26.74	24.21





MCC Mumbai City-1

7th Floor, F Wing, Maker Tower, Cuffe Parade, Mumbai-400005

Date 04.03.2022

PKH Venture Limited

201, A Wing, Fortune 2000

C-3, G Block Bandra Kurla Complex

Bandra (East), Mumbai -400051

Dear Sir,

In reference to your email/letter dated February 23, 2022, we would like to state as below;

As per our NOC cum Consent letter dated January 05, 2022, we would further like to authorize you to disclose the following details of our bank as bankers to the company in your DRHP/RHP/Prospectus of your company

Name of the Bank:	PUNJAB NATIONAL BANK
Address:	BO – Mandvi , 33, Daryasthan St, Mandvi, Masjid Bandar West, Masjid Bandar , Mumbai , Maharashtra -400003
Tel:	800374111
Fax:	NA
Email:	Bo3735@pnb.co.in
Contact Person:	Satish Khandelwal
Website:	www.pnbindia.in

We hope you the above in order.

Thank you.

